



A Project and Royalty Generator for the Natural Resource Sectors

Cloudbreak Discovery identifies opportunities in the mining and energy sectors where they arise and is agnostic as to commodity and jurisdiction.

Cloudbreak acquires the asset, works with an established network of explorers and developers to advance the project and retains an equity or royalty position to maintain exposure.

OUR STRATEGY IS TO MAXIMISE VALUE WHILE DIVERSIFYING RISK

Cloudbreak is a project generator for the natural resource sector which is agnostic as regards to commodity and jurisdiction.

Our experienced team has access to extensive data bases and contact networks and has established a track record for identifying, progressing and monetising resource sector opportunities in several jurisdictions.

Cloudbreak advances and monetises assets either by JV or sale, receiving option or milestone payments as the project is advanced.

Cloudbreak retains an equity position and may also attach a royalty.

Our strategy optimises each opportunity through partnership with competent operators, enabling us to build a project portfolio while diversifying risk both by commodity and jurisdiction.

LSE: CDL

THE PROJECT GENERATOR MODEL



TARGET

- Commodity focus
- Project thesis
- Jurisdictional review
- Data mining & acquisition
- Desktop study



ASSEMBLE

- Stake or acquire project
- Consolidate project
- Partner with prospectors and geological teams
- Scale project footprint



EXPLORE

- Phase 1 exploration
- Establish controls and refine thesis
- Phase 2 exploration
- Expand data set
- Develop wider opportunity potential



PARTNER

- Select appropriate partners
- Advance project via Joint Venture
- Retain equity and royalty positions; receive milestone payments



CLOUDBREAK
DISCOVERY PLC

DEEP BLUE TRADING
GOLD VISTA
SMITHERS
BC, CANADA

NORSEMAN
CARIBOU, SILVER SWITCHBACK, SILVER VISTA, NEW MOON
SMITHERS, BC, CANADA

LINCEO
APPLE BAY
VANCOUVER
ISLAND
BC, CANADA

IMPERIAL HELIUM
CENTRAL ALBERTA
AB, CANADA

SOUTH TIMMINS
ON, CANADA

TEMAS
LA BLACHE
QC, CANADA

BUSCANDO
RUPERT
VANCOUVER ISLAND
BC, CANADA

ANGLO-AFRICAN
FORWARD AFRICAN RESOURCE
(FAR) PROJECT
SOCIETE MINIERE D'ALUMINE
(SOMALU) PROJECT
TOUGUE BAUXITE AND ALUMINA
CORPORATIONS (TOUBAL)
GUINEA

CURRENT ASSET LOCATIONS

Shares I&O	389,565,060
Market Cap @ £0.021	£8,297,736
Warrants Avg. Strike Price £0.04	44,487,093
Options Avg. Strike Price £0.03	16,300,000
Fully Diluted	450,352,153

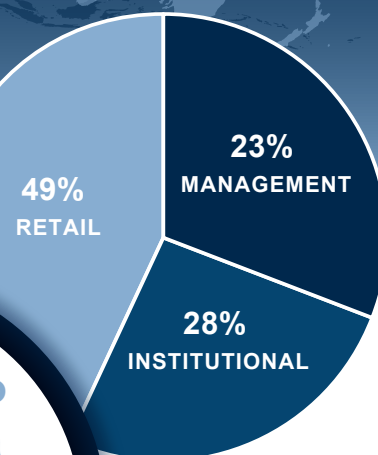
As at September 1, 2021

Data Accumulation and Targeting Focused on:

- Base, Bulk and Specialty Metals
- Metals to Support the Electrification Revolution
- Commodities that Support a Greener Economy

Currently Seeking Prospects
Across the Development Spectrum
to Compliment Existing Asset
Portfolio

**Well Funded to
Execute with a
£10m PIPE and
Over C\$6.37m
of Listed
Securities**



**Management
and Insiders
Hold 23%**

- C\$6.37m Listed Securities
- £10m Bought Deal Facility

- 9 Royalties
- 16 Projects

- Cu Focused Strategic Alliance
- C\$5m+ 2021 Exploration

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