



CLOUDBREAK

DISCOVERY PLC

LSE: CDL

cloudbreakdiscovery.com

**A PROJECT AND ROYALTY GENERATOR
FOR THE NATURAL RESOURCE SECTORS**

CORPORATE PRESENTATION • OCTOBER 2021

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Qualified Person – Technical information contained in this presentation has been reviewed and approved by Rory Kutluoglu, P. Geo., a "Qualified Person" as defined by National Instrument 43-101 – Standards of Disclosure for Mineral Projects.





Our Mission is to Build a
Dynamic Natural
Resource Project
Generator and Royalty
Company



VALUE PROPOSITION



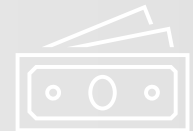
Cloudbreak has an **experienced management** team with a successful **track record** in the natural resource sectors

We acquire **undervalued** assets after rigorous review to diversify **commodity** and **jurisdiction** risks



We source **development partners** from our well established networks of explorers and developers

We receive **cash** or milestone payments while partners advance projects and we retain **equity** and a **royalty**



We negotiate royalty agreements to **generate** future **revenues** to **fund new acquisitions**

We advance projects through our **partners' balance sheets** and **technical teams** to assure a low cost high value creation model



A PLATFORM FOR COMMODITY DIVERSIFICATION

Cloudbreak's project portfolio diversifies both commodity and jurisdiction risk

C\$19.6m+ in value realized from
C\$1.59m of project investments

11 of 16 projects are being
advanced by partners

We identify undervalued
projects in the natural resource
sectors and advance them with
both capital and relevant
expertise of industry partners.

Partner Commitment of C\$5m for
2021 exploration budget

Cash and milestone payments
received while maintaining equity
and royalty



PROJECT GENERATOR MODEL

TARGET

- Commodity focus
- Project thesis
- Jurisdiction review
- Data mining & acquisition
- Desktop study

ASSEMBLE

- Stake or acquire project
- Consolidate project
- Partner with prospectors and geological teams
- Scale project footprint

EXPLORE

- Phase 1 exploration
- Establish controls and refine thesis
- Phase 2 exploration
- Expand data set
- Explore wider opportunity potential

PARTNER

- Select appropriate partners
- Advance project via Joint Venture
- Retain equity and royalty positions; receive milestone payments



HOW WE MONETIZE PROJECTS



Partner with third party explorers and developers for:
Equity Positions • Cash & Milestone Payments • Retained Royalty

Spin out new companies with Commodity or Jurisdiction focus:

Major Equity Position : Retain Royalty



Create strategic alliances for Commodity and Jurisdiction:
Project Level Interest / Joint Venture

Cash/Milestone Payments • Retain Royalty • Database Development



MANAGEMENT TEAM



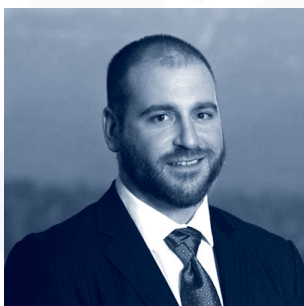
Kyler Hardy Chief Executive Officer, Director

Mr. Hardy has over 16 years of experience in the global resource sectors. He has worked with venture capital, private equity funds and has introduced strategic partners to advance projects. Mr. Hardy has founded, managed and successfully sold several resource sector businesses. Mr. Hardy is currently the CEO of Cronin Group, Chairman of Temas Resources Corp, Co-Executive Chairman of Imperial Helium Corp., and a Director of Hexa Resources.



Dave Robinson Chief Financial Officer

Mr. Robinson has over 10 years of accounting and capital markets experience. He has provided audit, tax and consulting services to private and public companies for a number of years at MNP LLP before moving to the Telus Pension Fund as a senior analyst, where he gained significant exposure to equity portfolio management and commercial lending. Mr. Robinson is currently the group CFO and a partner in the Cronin Group, a natural resource focused merchant bank based in Vancouver, British Columbia.



Rory Kutluoglu Chief Operating Officer

Mr. Kutluoglu is a professional geologist with over a 15 years of mineral exploration experience and executive management roles in North American and European companies. He has designed and executed multiple exploration programs and managed comprehensive environmental baseline and feasibility study programs. Mr. Kutluoglu is a registered professional geologist with Engineers and Geoscientists British Columbia and a Fellow of the Society of Economic Geologists.



MANAGEMENT TEAM



Henrik Mikkelsen VP Corporate Development

Mr. Mikkelsen has over 25 years of experience as an Investment Banker and Portfolio Manager. Over the last 10 years Mr. Mikkelsen has focused on natural resources and technology in the resource sector as an investor and advisor for private and listed companies. Mr. Mikkelsen is currently the CEO of Iridis AG, an investment advisory firm based in Zug, Switzerland.



Cam Bartsch VP Exploration

Mr. Bartsch is a Professional Geologist with over 20 years of industry experience from grassroots through to production, focused on structural and economic geology across the globe. He has evaluated and completed structural assessments for clients including Kinross, Newmont, and Teck as a Senior Structural Geologist with Terrane Geoscience Inc., worked as a project manager with Equity Exploration Consultants, the British Columbia Securities Commission, Dundee Precious Metals and Sabina Gold and Silver Corp. He is currently a Senior Geologist with Cronin Capital Corp.



BOARD OF DIRECTORS

Kyler Hardy Director

Mr. Hardy has over 16 years of experience in the global resource sectors. He has worked with venture capital, private equity funds and has introduced strategic partners to advance projects. Mr. Hardy has founded, managed and successfully sold several resource sector businesses. Mr. Hardy is currently the CEO of Cronin Group, Chairman of Tamas Resources Corp, Co-Executive Chairman of Imperial Helium Corp., and a Director of Hexa Resources.

Kyle Hookey Non-Executive Director

Mr. Hookey is a CFA® charterholder with 9 years experience in North American and UK capital markets advising on equity & debt portfolios and corporate finance. Previously Mr. Hookey was based in Australia working with Goldman Sachs JB Were and Euroz Securities. He is currently the CEO of Calidus Resources Corp and Director of Allied Copper Corp.

Emma Priestley Non-Executive Director

Ms. Priestley is a Chartered Mining Engineer and Chartered Surveyor with over 20 years executive, consultancy and analytical experience in mining and financial services. Ms. Priestly is currently the CEO of Goldstone Resources and was previously Executive Director of Lonrho Plc. She has previously worked at IMC Mackay & Schnellmann, CSFB, VSA Resources and Ambrian Partners.

Andrew Male Non-Executive Director

Mr. Male has over 15 years of executive and consultancy experience in North America and UK, with public and private companies in the natural resource sectors. Mr. Male has acquired projects, managed exploration and development programs and exited via sale to Private Equity. Mr. Male presently advises several European Family Offices on resources and technology opportunities. Mr. Male is a director of a number of public and private companies including Clarity Gold Corp., World High Life Plc, and Global UAV Technologies.



SELECT PROJECT LOCATIONS



OUR PIPELINE TARGETS

- Tier 1 Jurisdiction Focus
- Grassroots to Advanced Exploration
- Data and Research Driven Acquisitions
- Strategic Alliance with Alianza Minerals Ltd (TSX-V: ANZ) focused on US Copper

Asset acquisition targeting:

- Base, Bulk, Specialty and Industrial Minerals
 - Li, Cu, Ni, Ti, Zn, Al, Fe, Sand/ Gravel, Dimension Stone
- Commodities that Support a Greener Economy

Well Funded
to Execute with a
£10m Bought Deal
Facility and
C\$6.37m of Listed
Securities



INVESTMENT SUMMARY

Cloudbreak is a Project and Royalty Generator for the Natural Resource Sectors

Acquisition of projects on a Value Accretive Basis to **diversify project** and **jurisdiction risk**

Management team and board have **extensive experience** in developing natural resource projects

Project generation provides cash and milestone payments while retained **equity** and **royalties augment future value – limiting dilution**

Provides exposure to **exploration** and **development projects** across the commodity spectrum including specialty and industrial metals

Low cost exploration as projects are advanced via **partner balance sheets** and **technical teams**

C\$6.37m Listed Securities

16 Projects

11 Royalties

Cu Focused Strategic Alliance

£10m Bought Deal Facility

C\$5m+ 2021 Exploration



CAPITAL STRUCTURE

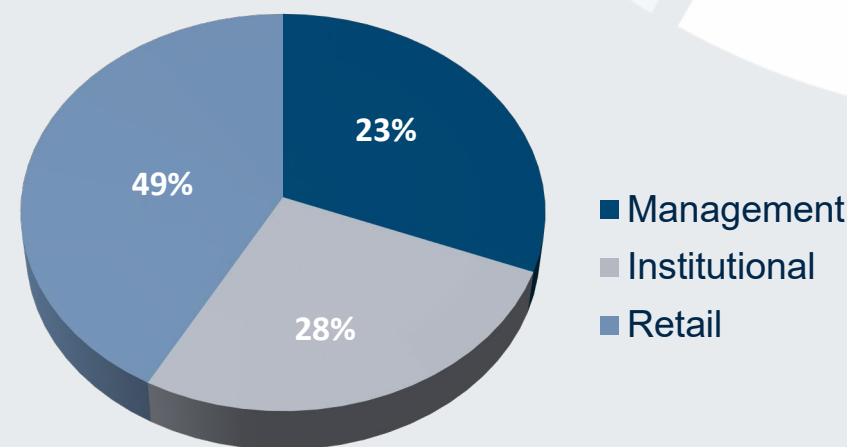
Issued and Outstanding	389,565,060
Market Capitalisation @ £0.021	£8,297,736
Warrants (Avg. Strike Price £0.04)	44,487,093
Options (Avg. Strike Price £0.03)	16,300,000
Fully Diluted	450,352,153

As at September 1, 2021

MAJOR SHAREHOLDERS

Major shareholders (>3%) - undiluted	
	% Holding
Kyler Hardy (CEO)	17.6
Rosemount Capital	8.6
Campbell Smyth	7.0
Shaun Gibson	5.6
Total	38.8

**Management Team
and Insiders Hold 23%**





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The background of the image is a close-up photograph of a rock surface. The rock is composed of various shades of grey, brown, and white, with a rough, textured appearance. A prominent horizontal band of dark blue-grey material runs across the center of the image, creating a visual separation. The word "Appendix" is written in a large, white, sans-serif font on the right side of this dark band.

Appendix

PROJECT PORTFOLIO - PARTNERED

Partner	Ticker	Asset	Equity Position (Securities)	Royalty	% Holding
Temas Resources Corp					
La Blache					
<ul style="list-style-type: none"> Advancing PEA on La Blache Earning into 50% on the Piskanja boron project Holds a 50% interest in a portfolio of metallurgical patents focused on Ti, Fe separation 	CSE: TMAS	<ul style="list-style-type: none"> A keystone regional <i>Ti, Fe, V</i> consolidation play 	10,000,000	2% NSR ¹	15.75%
Norseman Silver Corp					
Caribou • Silver Switchback • Silver Vista • New Moon					
<ul style="list-style-type: none"> Silver and copper exploration in British Columbia 	TSX-V: NOC	<ul style="list-style-type: none"> Projects where staked or acquired as a portfolio focusing on Cu, Ag porphyry targets in British Columbia Extensive historic data sets known regional mineralization 	6,750,000	2% NSR ² , 1% NSR ³ , 1% NSR ⁴ 2% NSR ⁸	14.52%
Deep Blue Trading Inc.					
Gold Vista					
<ul style="list-style-type: none"> Acquires and advances gold assets in British Columbia 	Listing Q3 2021	<ul style="list-style-type: none"> Covers several known epithermal gold prospects Was part of a large regional data compilation undertaken by a Tier 2 exploration company 	500,000	1.5% NSR ⁵	5.2%
Buscando Resources					
Rupert					
<ul style="list-style-type: none"> Targets advanced gold exploration projects in Canada and Australia for acquisition 	Listing Q3 2021	<ul style="list-style-type: none"> Adjacent to BHP's historic North Island mine Project covers several copper porphyry anomalies Project is along trend from 2 known copper deposits 	1,000,000	2% NSR ⁶	8.7%



PROJECT PORTFOLIO - PARTNERED

Partner	Ticker	Asset	Equity Position (Securities)	Royalty	% Holding
Linceo Media Group		Apple Bay			
<ul style="list-style-type: none"> Advancing the PEM 100 quarry into production Set to supply Pacific Northwest concrete producers 	Private	<ul style="list-style-type: none"> High grade Alumina and Silica deposit Tide water access 6 known deposits on property Large contiguous land position 	13,000	1.5% NSR ⁷	11.5%
1315843 BC Ltd.		West Atlin			
<ul style="list-style-type: none"> LiDAR Survey Mapping and Prospecting Geochemical Sampling – soils \$110,000 	Private	<ul style="list-style-type: none"> Claim Size: 3,125 ha Target: Structurally controlled Au-Ag, intrusion related gold, poly metallic vein systems Assays up to 2.58 oz/t Ag, 26% Pb, 13.9% Cu Several small adits No systematic regional exploration has been completed 	8,000,000	2% NSR ⁸	33%
Castlebar Capital Corp.		Spectrum			
<ul style="list-style-type: none"> Currently undergoing a qualifying transaction Developing a multi commodity explorer 	TSX-V: CBAR.P	<ul style="list-style-type: none"> Widespread Cu, Ag, Au mineralization Cu, Ag porphyry project Staked of numerous historic showings 	500,000		21.46%
1315956 BC Ltd.		South Timmins			
<ul style="list-style-type: none"> 1315956 BC Ltd. Is committing up to CAD \$1,515,000 in exploration expenditure on the property, with a minimum of CAD \$265,000 to be spent during the first year. 	Private	<ul style="list-style-type: none"> Project located in the prolific Abitibi Greenstone belt Under explored portion of the belt previously overlooked for being off the main breaks High resolution magnetic gradiometer survey recently completed with interpretation pending Targeting mafic-felsic contacts and ironstone identified regionally 	2,250,000	1% NSR ⁹	

Asset Notes:

1 50% buy back for paying \$2.5m, 2 1st 1% buy back for \$1m. 2nd 1% capped at \$5m, 3 50% buy back for \$500k, 4 50% buy back for \$500k, 5 50% buy back for \$1m, 6 50% buy back for \$1m, 7 On all industrial minerals

8 50% buy back for \$1.5m 9 50% buy back for \$750,000



PROJECT PORTFOLIO – SEEKING PARTNERS

Asset	Development Stage	Ownership	Jurisdiction	Proposed Work Program
Icefall				
<ul style="list-style-type: none"> • Claim Size: 8,704 ha • Target: Porphyry, Skarn, VMS • Historic sampling returned up to 35.5 g/t Ag, 0.5% Cu, .1%Pb and Zn • 100m long Cu-Pb-Zn-Ag skarn mineralized zone disappears onto claim block • Very little work and follow up completed 	Grassroots	100%	British Colombia, North West Portfolio	<ul style="list-style-type: none"> • Mapping and Prospecting • Trenching • Ground Geophysics • \$250,000
Yak				
<ul style="list-style-type: none"> • Target: High grade Low sulphidation Epithermal Ag-Au, Mesothermal Lode Gold • Assays returned up to 1.3 oz/t Au, and 418 oz/t Ag • Source never identified • Significant glacier pull back in recent years 	Grassroots	100%	British Colombia, North West Portfolio	<ul style="list-style-type: none"> • Mapping and Prospecting • Geochemical – soils • \$125,000
Klondike				
<ul style="list-style-type: none"> • Sedimentary hosted copper mineralization in the paradox Basin • Multiple formations favorable for and observed to contain copper, where outcropping at surface • 4 key target areas known, with drill targets delineated and minimal surface program to define others 	Grassroots	50/50 Cloudbreak / Alianza Minerals	Colorado	<ul style="list-style-type: none"> • Under review



PROJECT PORTFOLIO – SEEKING PARTNERS

Asset	Development Stage	Ownership	Jurisdiction	Proposed Work Program
Northern Treasure NE / Northern Treasure SW				
<ul style="list-style-type: none"> • Claim Size: 29,580 ha • Target: Porphyry (Cu-Au-Ag-Mo); Sed-hosted (Au-Ag); High Sulphidation (Cu-Au-Ag); Stockwork (Au-Ag); VMS (Cu-Au-Ag-Zn) • Significant historic work, glaciers have receded considerably in recent years opening opportunity for new discoveries 	Grassroots	100%	British Colombia, North West Portfolio	<ul style="list-style-type: none"> • Multispectral/ Aster image analysis • Mapping and Prospecting • Geochemical Sampling – soils • \$110,000
Rizz				
<ul style="list-style-type: none"> • Claim Size: 5,415 ha • Target: VMS, Porphyry, Skarn • Sulphide-rich felsite boulders, assays up to 27.6g/t Au, 562.9 g/t Ag, 8.25% Pb and 15.9% Zn – source not identified 	Grassroots	100%	British Colombia, North West Portfolio	<ul style="list-style-type: none"> • LiDAR Survey • Mapping and Prospecting • Geochemical Sampling – soils • \$110,000



CORPORATE INTERESTS

Partner	Ticker	Asset	Equity Position (Securities)	% Holding
Imperial Helium Corp.				
<ul style="list-style-type: none"> Developing an established Alberta Helium Project First Helium production expected 2022 Partnered with an EPC group and Offtake partner 	TSX-V: IHC	315,000 Preferred Shares	710,767	1.22%
Anglo-African Minerals PLC				
<ul style="list-style-type: none"> FAR project: 37Mt of 40.8% Al₂O₃ Measured and Indicated resource and 36Mt of 39.0% Al₂O₃ Inferred resource (SRK, Nov 2015) Somalu project: 459Mt of 42.6% Al₂O₃ inferred resource (SRK, May 2015) Toubal project: 722Mt of 42.6% Al₂O₃ inferred resource (SRK, Dec 2014) 	Private	US\$1,344,735 Convertible Debenture @ 10% (<i>conversion average US\$0.01</i>)	11,000,000 Shares + 33,729,978 Warrants	33%

