



CLOUDBREAK

DISCOVERY PLC

LSE: CDL

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**A PROJECT AND ROYALTY GENERATOR
FOR THE NATURAL RESOURCE SECTORS**

CORPORATE PRESENTATION • FEBRUARY 2022

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Our Mission is to Build a
Dynamic Natural
Resource Project
Generator and Royalty
Company



VALUE PROPOSITION



Cloudbreak has an **experienced management** team with a successful **track record** in the natural resource sectors

We acquire **undervalued** assets after rigorous review to diversify **commodity** and **jurisdiction** risks



We source **development partners** from our well established networks of explorers and developers

We receive **cash** or milestone payments while partners advance projects and we retain **equity** and a **royalty**



We negotiate and acquire royalties to **generate cashflow**

We advance projects through our **partners' balance sheets** and **technical teams** to assure a low cost high value creation model



A PLATFORM FOR COMMODITY DIVERSIFICATION

Cloudbreak's project portfolio diversifies both commodity and jurisdiction risk

Diversified commodity portfolio

13 of 17 projects are being
advanced by partners

We identify undervalued
projects in the natural resource
sectors and advance them with
both capital and relevant
expertise of industry partners.

Partner commitment of >C\$5m for
2022 exploration budgets

Cash and milestone payments
received while maintaining equity
and royalty



PROJECT GENERATOR MODEL

TARGET

- Jurisdiction review
- Commodity focus
- Project thesis
- Data mining & acquisition
- Desktop study

ASSEMBLE

- Stake or acquire project
- Consolidate project
- Partner with prospectors and geological teams
- Scale project footprint

EXPLORE

- Phase 1 exploration
- Establish controls and refine thesis
- Phase 2 exploration
- Expand data set
- Explore wider opportunity potential

PARTNER

- Select appropriate partners
- Advance project via Joint Venture
- Retain equity and royalty positions; receive milestone payments



HOW WE MONETIZE PROJECTS



Partner with third party explorers and developers for:
Cash & Milestone Payments • Equity Positions • Retained Royalty

Spin out new companies with Commodity or Jurisdiction focus:
Major Equity Position • Retained Royalty



Create strategic alliances for Commodity and Jurisdiction:
Project Level Interest / Joint Venture
Cash/Milestone Payments • Retain Royalty • Database Development



MANAGEMENT TEAM



Kyler Hardy Chief Executive Officer, Director

Mr. Hardy has over 16 years of experience in the global resource sectors. He has worked with venture capital, private equity funds and has introduced strategic partners to advance projects. Mr. Hardy has founded, managed and successfully sold several resource sector businesses. Mr. Hardy is currently the CEO of Cronin Group, Chairman of Teras Resources Corp, Co-Executive Chairman of Imperial Helium Corp., and a Director of Hexa Resources.



Dave Robinson Chief Financial Officer

Mr. Robinson has over 10 years of accounting and capital markets experience. He has provided audit, tax and consulting services to private and public companies for a number of years at MNP LLP before moving to the Telus Pension Fund as a senior analyst, where he gained significant exposure to equity portfolio management and commercial lending. Mr. Robinson is currently the group CFO and a partner in the Cronin Group, a natural resource focused merchant bank based in Vancouver, British Columbia.



Rory Kutluoglu Chief Operating Officer

Mr. Kutluoglu is a professional geologist with over a 15 years of mineral exploration experience and executive management roles in North American and European companies. He has designed and executed multiple exploration programs and managed comprehensive environmental baseline and feasibility study programs. Mr. Kutluoglu is a registered professional geologist with Engineers and Geoscientists British Columbia and a Fellow of the Society of Economic Geologists.



Cam Bartsch VP Exploration

Mr. Bartsch is a Professional Geologist with over 20 years of industry experience from grassroots through to production, focused on structural and economic geology across the globe. He has evaluated and completed structural assessments for clients including Kinross, Newmont, and Teck as a Senior Structural Geologist with Terrane Geoscience Inc., worked as a project manager with Equity Exploration Consultants, the British Columbia Securities Commission, Dundee Precious Metals and Sabina Gold and Silver Corp. He is currently a Senior Geologist with Cronin Capital Corp.



BOARD OF DIRECTORS

Kyler Hardy Director

Mr. Hardy has over 16 years of experience in the global resource sectors. He has worked with venture capital, private equity funds and has introduced strategic partners to advance projects. Mr. Hardy has founded, managed and successfully sold several resource sector businesses. Mr. Hardy is currently the CEO of Cronin Group, Chairman of Tamas Resources Corp, Co-Executive Chairman of Imperial Helium Corp., and a Director of Hexa Resources.

Emma Priestley Non-Executive Director

Ms. Priestley is a Chartered Mining Engineer and Chartered Surveyor with over 20 years executive, consultancy and analytical experience in mining and financial services. Ms. Priestly is currently the CEO of Goldstone Resources and was previously Executive Director of Lonrho Plc. She has previously worked at IMC Mackay & Schnellmann, CSFB, VSA Resources and Ambrian Partners.

Andrew Male Non-Executive Director

Mr. Male has over 15 years of executive and consultancy experience in North America and UK, with public and private companies in the natural resource sectors. Mr. Male has acquired projects, managed exploration and development programs and exited via sale to Private Equity. Mr. Male presently advises several European Family Offices on resources and technology opportunities. Mr. Male is a director of a number of public and private companies including Clarity Gold Corp., World High Life Plc, and Global UAV Technologies.



SELECT PROJECT LOCATIONS

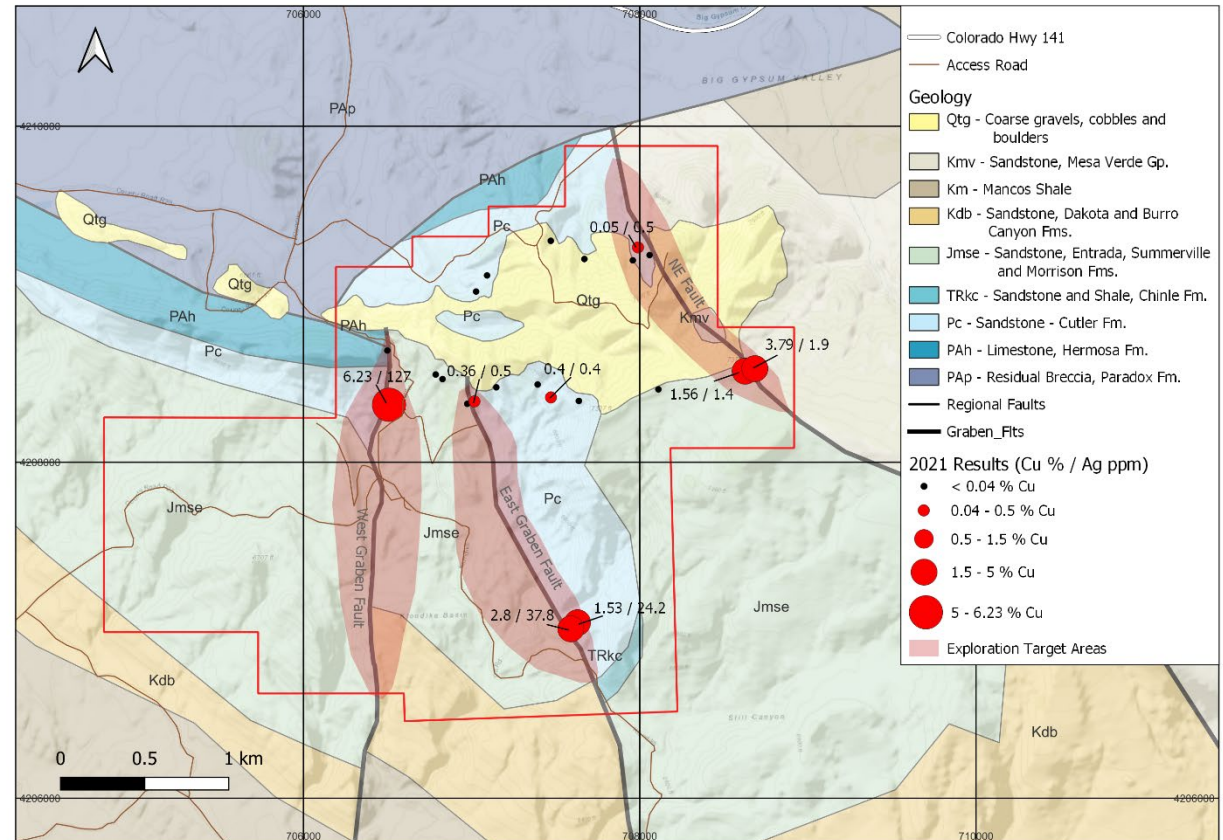


KLONDIKE, PARADOX BASIN, COLORADO, USA

- 2021 surface work confirm high-grade Cu mineralization including 6.3% Cu 127 g/t Ag in outcrop
- 843 Ha claim group in the Paradox Basin, SW Colorado
- 3 primary structures with multiple prospective stratigraphy
- 6km of drill ready mineralized structures

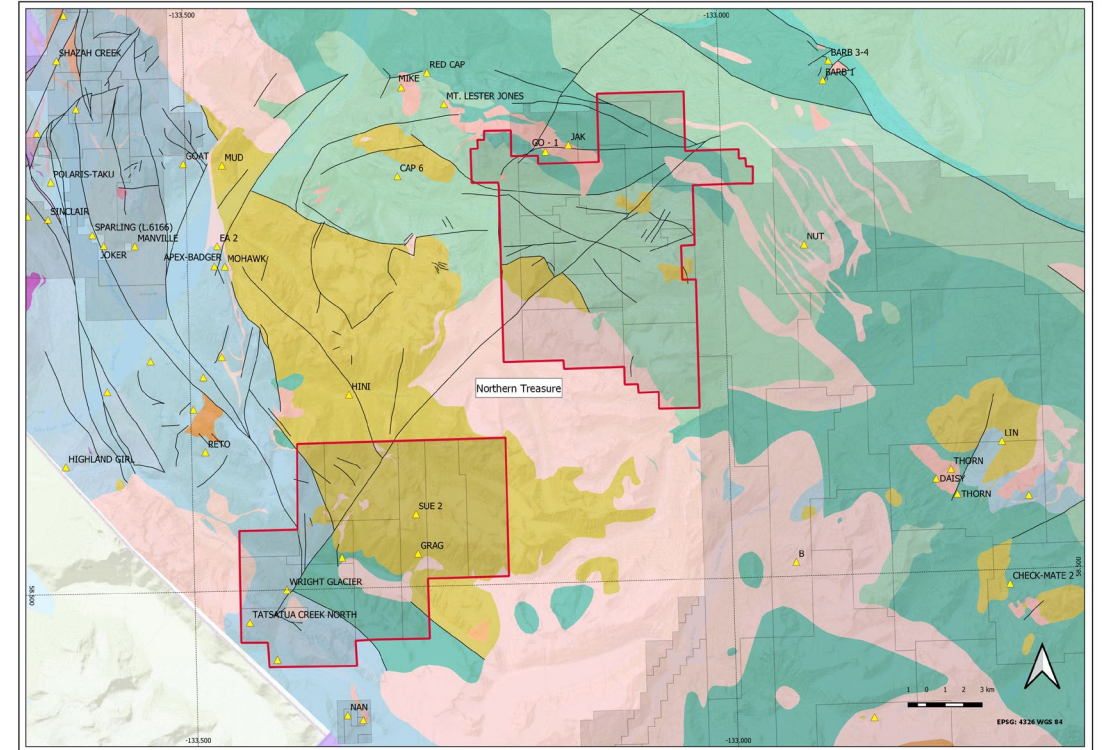
Next Steps:

- Permitting underway
- Anticipate diamond drilling mid in 2022



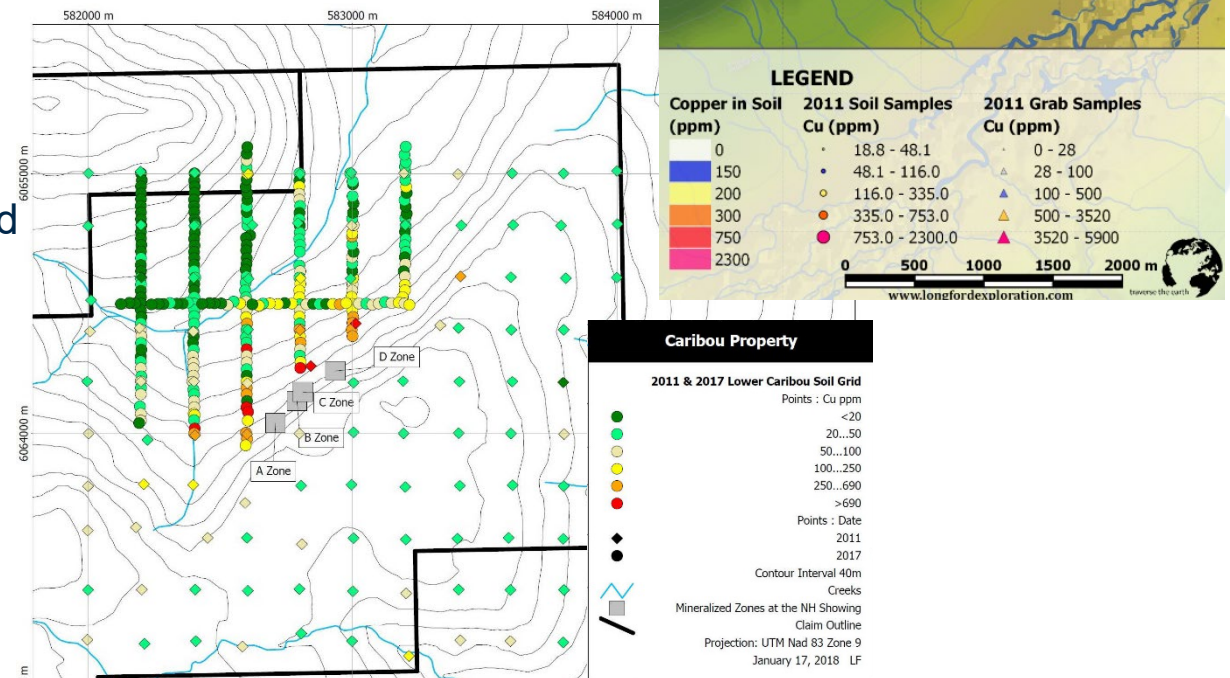
NORTHERN TREASURE, NORTHWESTERN BC, CANADA

- 29,580 Ha underexplored claim group in Northwestern BC
- Multiple Minfile occurrences across the property
- Triassic to Eocene volcano-plutonic complex and related sedimentary units
- Potential to host Epithermal, VMS and Porphyry style mineralization.
- Along trend to the NW of Brixton's Thorn Property
 - Camp Creek Porphyry discovered 2021
 - Drilling includes 821.25m of 0.40% CuEq and open at depth)
 - Trapper Target high grade Au mineralization (2021 drilling produced the highest grade to date with 11.5m of 19.26g/t including 0.46m of 276 g/t Au)
- ***Seeking an Exploration Partner***



CARIBOU, NORTHWESTERN BC, CANADA

- 36 km west of Smithers, BC, Canada.
- Intruded prospective volcanic stratigraphy favours porphyry targets
- 4.93% Cu, 242.5 g/t Ag in a 7.6 m trench
- 5.05% Cu, 340 g/t Ag (Rock Grab)
- 1500 m x 500 m Soil Anomaly
- **Next Steps:**
- Results pending from surface program conducted by JV-Partner Norseman Silver Corp.
- 2021 results will guide next program.



OUR PIPELINE TARGETS

- Tier 1 Jurisdiction Focus
- Grassroots to Advanced Exploration
- Data and Research Driven Acquisitions
- Strategic Alliance with Alianza Minerals Ltd (TSX-V: ANZ) focused on US Copper

Asset acquisition targeting:

- Across the Metals Sectors
- Transitional Energy and Fuels
- Commodities that Support a Greener Economy

Current Targeting:

- US Lithium Brines
- West Africa Gold/
Copper
- Royalties



INVESTMENT SUMMARY

Cloudbreak is a Project and Royalty Generator for the Natural Resource Sectors

Acquisition of projects on a Value Accretive Basis to **diversify commodity** and **jurisdiction risk**

Management team and board have **extensive experience** in developing natural resource projects

Project generation provides cash and milestone payments while retained **equity** and **royalties augment future value – limiting dilution**

Provides exposure to **exploration** and **development projects** across multiple commodities

Low cost exploration as projects are advanced via **partner balance sheets** and **technical teams**

>C\$5m Listed Securities

17 Projects

12 Royalties

Cu Focused Strategic Alliance

£10m Bought Deal Facility

>C\$5m 2022 Exploration Budget



CAPITAL STRUCTURE

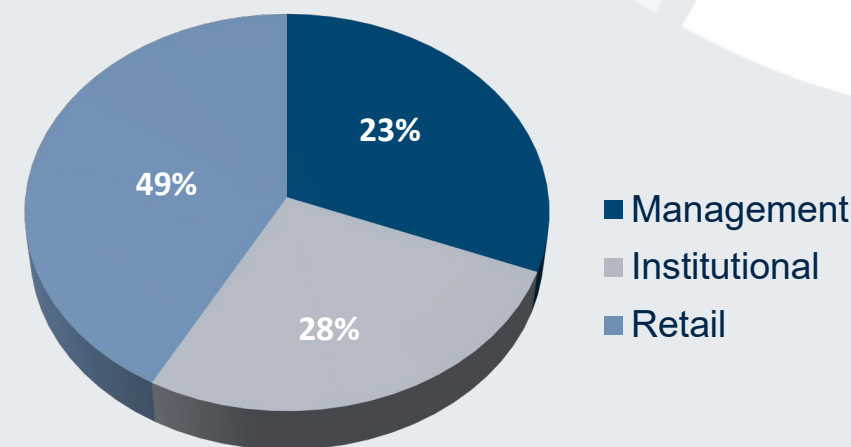
Issued and Outstanding	448,065,060
Warrants (Avg. Strike Price £0.04)	44,487,093
Options (Avg. Strike Price £0.03)	15,150,000
Fully Diluted	507,702,153

January 25, 2022

MAJOR SHAREHOLDERS

Major shareholders (>3%) - undiluted	
	% Holding
Kyler Hardy (CEO)	19.89
Campbell Smyth	6.13
Shaun Gibson	4.90
Total	30.92

**Management Team
and Insiders Hold 23%**





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Director and Chief Executive Officer

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Appendix

PROJECT PORTFOLIO - PARTNERED

Partner	Ticker	Asset	Equity Position (Securities)	Royalty	% Holding
Temas Resources Corp La Blache					
<ul style="list-style-type: none"> Advancing PEA on La Blache Earning into 50% on the Piskanja boron project Holds a 50% interest in a portfolio of metallurgical patents focused on Ti, Fe separation 	CSE: TMAS	<ul style="list-style-type: none"> A keystone regional <i>Ti, Fe, V</i> consolidation play 	10,000,000	2% NSR ¹	15.75%
Norseman Silver Corp Caribou • Silver Switchback • Silver Vista • New Moon					
<ul style="list-style-type: none"> Silver and copper exploration in British Columbia 	TSX-V: NOC	<ul style="list-style-type: none"> Projects where staked or acquired as a portfolio focusing on Cu, Ag porphyry targets in British Columbia Extensive historic data sets known regional mineralization 	6,750,000	2% NSR ² , 1% NSR ³ , 1% NSR ⁴ , 2% NSR ⁸	14.52%
Deep Blue Trading Inc. Gold Vista					
<ul style="list-style-type: none"> Acquires and advances gold assets in British Columbia 	Listing Q3 2021	<ul style="list-style-type: none"> Covers several known epithermal gold prospects Was part of a large regional data compilation undertaken by a Tier 2 exploration company 	500,000	1.5% NSR ⁵	5.2%
Buscando Resources Rupert					
<ul style="list-style-type: none"> Targets advanced gold exploration projects in Canada and Australia for acquisition 	Listing Q3 2021	<ul style="list-style-type: none"> Adjacent to BHP's historic North Island mine Project covers several copper porphyry anomalies Project is along trend from 2 known copper deposits 	1,000,000	2% NSR ⁶	8.7%



PROJECT PORTFOLIO - PARTNERED

Partner	Ticker	Asset	Equity Position (Securities)	Royalty	% Holding
Linceo Media Group		Apple Bay			
<ul style="list-style-type: none"> Advancing the PEM 100 quarry into production Set to supply Pacific Northwest concrete producers 	Private	<ul style="list-style-type: none"> High grade Alumina and Silica deposit Tide water access 6 known deposits on property Large contiguous land position 	13,000	1.5% NSR ⁷	11.5%
Power Group Project Corp.		West Atlin			
<ul style="list-style-type: none"> Signed LOI to be acquired by Power Group Projects (PGP: TSX-v) Backed by a team of capital markets and technical experts 	Private	<ul style="list-style-type: none"> Claim Size: 3,125 ha Target: Structurally controlled Au-Ag, intrusion related gold, poly metallic vein systems Assays up to 2.58 oz/t Ag, 26% Pb, 13.9% Cu Several small audits No systematic regional exploration has been completed 	5,350,000	2.5% NSR ⁹	22.29%
Castlebar Capital Corp.		Spectrum			
<ul style="list-style-type: none"> Currently undergoing a qualifying transaction Developing a multi commodity explorer 	TSX-V: CBAR.P	<ul style="list-style-type: none"> Widespread Cu, Ag, Au mineralization Cu, Ag porphyry project Staked of numerous historic showings 	500,000		21.46%
Calidus Resources Ltd.		South Timmins			
<ul style="list-style-type: none"> Backed by a team of Canadian and Australian capital markets experts 	Private	<ul style="list-style-type: none"> Project located in the prolific Abitibi Greenstone belt Under explored portion of the belt previously overlooked for being off the main breaks High resolution magnetic gradiometer survey recently completed with interpretation pending Targeting mafic-felsic contacts and ironstone identified regionally 	500,000	1% NSR ¹⁰	



PROJECT PORTFOLIO - PARTNERED

Partner	Ticker	Asset	Equity Position (Securities)	Royalty	% Holding
Moonbound Mining Ltd.		Yak			
<ul style="list-style-type: none"> New Resource issuer seeking a listing in Canada Backed by strong capital markets team 	Private	<ul style="list-style-type: none"> Target: High grade Low sulphidation Epithermal Ag-Au, Mesothermal Lode Gold Assays returned up to 1.3 oz/t Au, and 418 oz/t Ag Source never identified Significant glacier pull back in recent years 	700,000	2% NSR ¹¹	9.9%
Allied Copper Corp		Klondike			
<ul style="list-style-type: none"> Western USA focused copper explorer Backed by strong capital markets and technical group Focused on acquiring and developing world class copper deposits 		<ul style="list-style-type: none"> Sedimentary hosted copper mineralization in the paradox Basin Multiple formations favorable for and observed to contain copper, where outcropping at surface Cu samples >6% in grabs and between 1.2% and 3.5% in chip sampling 	1,000,000	1% NSR ¹²	2.6%
Allied Copper Corp		Stateline			
<ul style="list-style-type: none"> Western USA focused copper explorer Backed by strong capital markets and technical group Focused on acquiring and developing world class copper deposits 		<ul style="list-style-type: none"> Sedimentary hosted copper mineralization in the paradox Basin Multiple formations favorable for and observed to contain copper, where outcropping at surface On strike from the Lisbon Valley Mine. Major regional play >6km anticline strike to be explored 	250,000	1% NSR	2.6%

Asset Notes:

- 1 50% buy back for paying \$2.5m, 2 1st 1% buy back for \$1m. 2nd 1% capped at \$5m, 3 50% buy back for \$500k, 4 50% buy back for \$500k, 5 50% buy back for \$1m, 6 50% buy back for \$1m, 7 On all industrial minerals
8 50% buy back for \$1.5m, 9 50% buy back for \$1,500,000, 10 50% buy back for \$750,000, 11 50% buy back for \$1,500,000, 12 50% buy back for \$750,000



PROJECT PORTFOLIO – SEEKING PARTNERS

Asset	Development Stage	Ownership	Jurisdiction	Proposed Work Program
Icefall				
<ul style="list-style-type: none"> • Claim Size: 8,704 ha • Target: Porphyry, Skarn, VMS • Historic sampling just off claims returned up to 35.5 g/t Ag, 0.5% Cu, 0.1%Pb and Zn 100m long Cu-Pb-Zn-Ag, skarn mineralized zone continues under cover on claim block • Very little work and follow up completed 	Grassroots	100%	British Columbia, North West Portfolio	<ul style="list-style-type: none"> • Mapping and Prospecting • Trenching • Ground Geophysics • \$250,000
Northern Treasure NE / Northern Treasure SW				
<ul style="list-style-type: none"> • Claim Size: 29,580 ha • Target: Porphyry (Cu-Au-Ag-Mo); Sed-hosted (Au-Ag); High Sulphidation (Cu-Au-Ag); Stockwork (Au-Ag); VMS (Cu-Au-Ag-Zn) • Significant historic work, glaciers have receded considerably in recent years opening opportunity for new discoveries 	Grassroots	100%	British Columbia, North West Portfolio	<ul style="list-style-type: none"> • Multispectral/ Aster image analysis • Mapping and Prospecting • Geochemical Sampling – soils • \$110,000
Rizz				
<ul style="list-style-type: none"> • Claim Size: 5,415 ha • Target: VMS, Porphyry, Skarn • Sulphide-rich felsite boulders, assays up to 27.6g/t Au, 562.9 g/t Ag, 8.25% Pb and 15.9% Zn – source not identified and never followed up 	Grassroots	100%	British Columbia, North West Portfolio	<ul style="list-style-type: none"> • LiDAR Survey • Mapping and Prospecting • Geochemical Sampling – soils • \$110,000



CORPORATE INTERESTS

Partner	Ticker	Asset	Equity Position (Securities)	% Holding
Imperial Helium Corp.				
<ul style="list-style-type: none"> Developing an established Alberta Helium Project First Helium production expected 2022 Partnered with an EPC group and Offtake partner 	TSX-V: IHC	315,000 Preferred Shares	710,767	1.22%
Anglo-African Minerals PLC				
<ul style="list-style-type: none"> FAR project: 37Mt of 40.8% Al₂O₃ Measured and Indicated resource and 36Mt of 39.0% Al₂O₃ Inferred resource (SRK, Nov 2015) Somalu project: 459Mt of 42.6% Al₂O₃ inferred resource (SRK, May 2015) Toubal project: 722Mt of 42.6% Al₂O₃ inferred resource (SRK, Dec 2014) 	Private	US\$1,344,735 Convertible Debenture @ 10% (<i>conversion average US\$0.01</i>)	11,000,000 Shares + 33,729,978 Warrants	33%

