

VALUE PROPOSITION

Cloudbreak has an **experienced management** team with a successful **track record** in the natural resource sectors

We acquire **undervalued** assets after rigorous review to diversify **commodity** and **jurisdiction** risks

We source **development partners** from our well established networks of explorers and developers

We receive **cash** or milestone payments while partners advance projects and we retain **equity** and a **royalty**

We negotiate and acquire royalties to **generate cashflow**

We advance projects through our **partners' balance sheets** and **technical teams** to assure a low cost high value creation model

>C\$5M Listed Securities

17 Projects

12 Royalties

Cu Focused Strategic Alliance

£10m Bought Deal Facility

>C\$5M '22 Exploration Budget

THE PROJECT GENERATOR MODEL



TARGET

- Jurisdiction review
- Commodity focus
- Data mining & acquisition
- Desktop study
- Project thesis



ASSEMBLE

- Stake or acquire project
- Consolidate project footprint
- Build regional scale to project



EXPLORE

- Phase 1 exploration
- Establish controls and refine thesis
- Phase 2 exploration
- Expand data set



PARTNER

- Select qualified partner
- Advance project via joint venture
- Cash and milestone payments
- Retained equity and royalty



Shares I&O	448,065,060
Market Cap @ £0.016	£7.169
Warrants Avg. Strike Price £0.04	44,487,093
Options Avg. Strike Price £0.03	15,150,000
Fully Diluted	507,702,153



HOW WE MONETIZE PROJECTS



Partner with third party explorers and developers for:

Cash & Milestone Payments

- Equity Positions • Retained Royalty



Spin out new companies with Commodity or Jurisdiction focus:

- Major Equity Position • Retained Royalty



Create strategic alliances for Commodity and Jurisdiction:

Project Level Interest / Joint Venture

- Cash/Milestone Payments • Retain Royalty • Database Development

STRONG MANAGEMENT AND INSIDER OWNERSHIP

- Tier 1 Jurisdiction Focus
- Grassroots to Advanced Exploration
- Data and Research Driven Acquisitions
- Strategic Alliance Focused on US Copper

Asset Targeting:

- Across the Metals and Energy Sectors
- Transitional Energy and Fuels
- Supporting the Green Revolution

DIVERSIFIED COMMODITY PORTFOLIO

