

A Project and Royalty Generator for the Natural Resource Sectors

LSE: CDL

VALUE PROPOSITION

Cloudbreak has an **experienced management** team with a successful **track record** in the natural resource sectors

We acquire **undervalued** assets after rigorous review to diversify **commodity** and **jurisdiction** risks

We source **development partners** from our well established networks of explorers and developers

We receive **cash** or milestone payments while partners advance projects and we retain **equity** and a **royalty**

We negotiate and acquire royalties to **generate cashflow**

We advance projects through our **partners' balance sheets** and **technical teams** to assure a low cost high value creation model

MINERAL PROJECTS

ENERGY
OPPORTUNITIES

ROYALTY ACQUISITIONS

RETURN CAPITAL TO
SHAREHOLDERS

THE PROJECT GENERATOR MODEL



TARGET

- Jurisdiction review
- Commodity focus
- Data mining & acquisition
- Desktop study
- Project thesis



ASSEMBLE

- Stake or acquire project
- Consolidate project footprint
- Build regional scale to project



EXPLORE

- Phase 1 exploration
- Establish controls and refine thesis
- Phase 2 exploration
- Expand data set



PARTNER

- Select qualified partner
- Advance project via joint venture
- Cash and milestone payments
- Retained equity and royalty



CAPITAL STRUCTURE

Issued and Outstanding	562,001,976
Warrants (Avg. Strike Price £0.04)	25,771,692
Options (Avg. Strike Price £0.03)	21,750,000
Fully Diluted	609,523,668

As of October 2022



HOW WE MONETIZE PROJECTS



Partner with third party explorers and developers for:

Cash & Milestone Payments

- Equity Positions
- Retained Royalty



Spin out new companies with Commodity or Jurisdiction focus:

- Major Equity Position Retained Royalty



Create strategic alliances for Commodity and Jurisdiction:

Project Level Interest / Joint Venture

- Cash/Milestone Payments
- Retain Royalty
- Database Development

STRONG MANAGEMENT AND INSIDER OWNERSHIP

Asset Targeting:

- Grassroots to Advanced Exploration
- Data and Research Driven Acquisitions
- Strategic Alliance Focused on US Copper
- Across the Metals and Energy Sectors
- Transitional Energy and Fuels
- Supporting the Green Revolution

DIVERSIFIED COMMODITY PORTFOLIO

