CLOUDBREAK DISCOVERY PLC

LSE: **CDL**

cloudbreakdiscovery.com

AN ENERGY ROYALTY AND PROJECT GENERATOR FOR THE NATURAL RESOURCE SECTORS

CORPORATE PRESENTATION • JANUARY 2023

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Cloudbreak is a Dynamic Royalty and Project Generator for the Natural Resource Sectors

VALUE PROPOSITION

Cloudbreak has an **experienced management** team with a successful **track record** in the natural resource sectors

We acquire **undervalued** assets after rigorous review to diversify **commodity** and **jurisdiction** risks

We source **development partners** from our well established networks of explorers and developers

We receive **cash** or milestone payments while partners advance projects and we retain **equity** and a **royalty**

We negotiate and acquire royalties to **generate cashflow**

We advance projects though our **partners' balance sheets** and **technical teams** to build critical mass and deliver shareholder value

A PLATFORM FOR COMMODITY AND JURISDICTION DIVERSIFICATION

Diversified commodity portfolio

We identify undervalued projects in the natural resource sectors and advance them utilizing the capital and expertise of our industry partners.

10 projects are being advanced by partners

Partner commitment of >C$5m for 2022 exploration budgets

Cash and milestone payments received while maintaining equity and royalty

PROJECT GENERATOR MODEL

TARGET

- Jurisdiction review
- Commodity focus
- Project thesis
- Data mining & acquisition
- Desktop study

ASSEMBLE

- Stake or acquire project
- Consolidate project
- Partner with prospectors and geological teams
- Scale project footprint

EXPLORE

- Phase 1 exploration
  - Establish controls and refine thesis
- Phase 2 exploration
  - Expand data set
  - Explore wider opportunity potential

PARTNER

- Select appropriate partners
- Advance project via Joint Venture
- Retain equity and royalty positions; receive milestone payments

HOW WE MONETIZE PROJECTS

Partner with third party explorers and developers for:

Cash & Milestone Payments • Equity Positions • Retained Royalty

Spin out new companies with Commodity or Jurisdiction focus:

Major Equity Position • Retained Royalty

Commodity and Jurisdiction focused strategic alliance:

Project Level Interest or Joint Venture

Cash & Milestone Payments • Retain Royalty • Database Development

MANAGEMENT TEAM

Kyler Hardy Chief Executive Officer, Director

Mr. Hardy has 20 years of experience in the global natural resource sectors. He has worked with venture capital, private equity funds and has introduced strategic partners to advance projects. Mr. Hardy has founded, managed and successfully sold several resource sector businesses. Mr. Hardy is currently the CEO of Cronin Capital Corp, Director of Temas Resources Corp, Co-Executive Chairman of Imperial Helium Corp., and a Director of Hexa Resources.

Dave Robinson Chief Financial Officer

Mr. Robinson has over 10 years of accounting and capital markets experience. He provided audit, tax and consulting services to private and public companies at MNP LLP. He joined Telus Pension Fund as a senior analyst, where he gained significant exposure to equity portfolio management and commercial lending. Mr. Robinson is currently the CFO and a partner of Cronin Capital Corp, a natural resource focused merchant bank based in Vancouver, British Columbia, Canada.

Mike Sullivan Technical Advisor - Energy

Mr. Sullivan has a Bachelor of Science in Geology from Bloomsburg University of Pennsylvania and Masters of Geological Sciences from Ohio University. He has over 14 years of technical subsurface experience exploration and development experience. His previous experience includes Geologist and Petrophysicist for Baker Hughes, Lead Production Geologist for BHP Billiton Petroleum (~105 wells drilled), Exploration Geologist/Geophysicist for BHP (3 Deepwater wells drilled). He currently heads up review and implementation of technical aspects of Cronin Capital's energy investments

BOARD OF DIRECTORS

Kyler Hardy Director

Mr. Hardy has 20 years of experience in the global natural resources sector. He has worked with venture capital, private equity funds and has introduced strategic partners to advance projects. Mr. Hardy has founded, managed and successfully sold several resource sector businesses. Mr. Hardy is currently the CEO of Cronin Capital Corp, Director of Temas Resources Corp, Co-Executive Chairman of Imperial Helium Corp., and a Director of Hexa Resources.

Emma Priestley Non-Executive Director

Ms. Priestley is a Chartered Mining Engineer and Chartered Surveyor with over 20 years executive, consultancy and analytical experience in mining and financial services. Ms. Priestly is currently the CEO of Goldstone Resources and was previously Executive Director of Lonrho Plc. She has previously worked at IMC Mackay & Schnellmann, CSFB, VSA Resources and Ambrian Partners.

Andrew Male Non-Executive Director

Mr. Male has over 15 years of executive and consultancy experience in North America and UK, with public and private companies in the natural resources sector. Mr. Male has acquired projects, managed exploration and development programs and exited via sale to Private Equity. Mr. Male presently advises several European Family Offices on resources and technology opportunities. Mr. Male is a director of several public and private companies including Clarity Gold Corp., World High Life Plc, and Global UAV Technologies.

Paul Gurney Non-Executive Director

Mr. Gurney has over 15 years of capital markets experience in Canada and the United Kingdom raising capital for the resources sector at the Bank of Montreal (BMO). He began his career at BMO as a Mining Research Analyst. Recently, He was a Managing Director on the equity desk in London covering large institutional mining investors across the globe. Mr. Gurney is currently the CEO of CBD of Denver, an OTC listed company with operations in Switzerland.

SELECT PROJECT LOCATIONS

OUR PIPELINE TARGETS

- Tier 1 Jurisdiction Focus
- Grassroots to Advanced Exploration
- Data and Research Driven Acquisitions
- Strategic Alliance with Alianza Minerals Ltd (TSX-V: ANZ) focused on US Copper

Asset acquisition targeting:

- Across the Metals Sectors
- Transitionary Energy and Fuels
- Commodities that Support a Greener Economy

Current Targeting:

- US Lithium Brines
- West Africa Gold/ Copper
- Royalties

INVESTMENT SUMMARY

Cloudbreak is an Energy Royalty and Project Generator for the Natural Resource Sectors

Acquisition of projects on a Value Accretive Basis to **diversify commodity** and **jurisdiction risk**

Management team and board have **extensive experience** in developing natural resource projects

Project generation provides cash and milestone payments while retained **equity** and **royalties augment future value – limiting dilution**

Provides exposure to **exploration** and **development projects** across **multiple commodities**

Low cost exploration as projects are advanced via **partner balance sheets** and **technical teams**

>C$3m Listed Securities	**10** Projects	**12** Royalties
Cu Focused Strategic Alliance	**£10m** Bought Deal Facility	**>C$5m** 2022 Exploration Budget

CAPITAL STRUCTURE

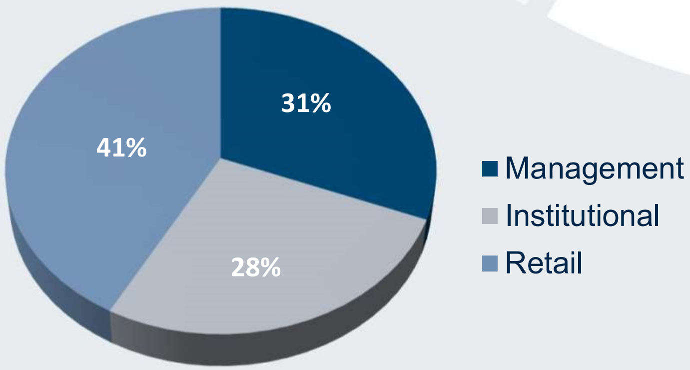
Issued and Outstanding	595,501,976
Warrants (Avg. Strike Price £0.04)	26,171,692
Options (Avg. Strike Price £0.03)	21,750,000
Fully Diluted	**643,023,668**

Jan 13, 2023

MAJOR SHAREHOLDERS

Major shareholders (>3%) - undiluted	
	% Holding
Kyler Hardy (CEO)	19.0
Campbell Smyth	4.2
Total	23.0

Management Team and Insiders Hold 23%



Cloudbreak Discovery PLC

Director and Chief Executive Officer

Kyler Hardy

khardy@cloudbreakdiscovery.com

+1 604 428 9480

Head Office

520 – 999 W Hastings St, Box 55

Vancouver, BC, Canada V6C 2W2

BlytheRay

Financial PR/IR-London

Tim Blythe, Megan Ray

Cloudbreak@blytheRay.com

+44 (0) 20.7138.3204

4-5 Castle Court

London, UK EC3V 9DL

Stellium Services

Investor Relations

Andrew Wilson, Claire Bowden

Cloudbreak@StelliumServices.com

Tel: +44 (0) 20.7129.1205

33 St James' Square

London, UK SW1Y 4JS

www.cloudbreakdiscovery.com

LSE: **CDL**